

Name:					
Start Date	Financial Management Readiness	Comments	Start Date	Financial Management Readiness	Comments
	<i>Basic Purchases</i>			<i>Bill Paying</i>	
	Counts money accurately			Keeps documents organized	
	Pays for 1 item with exact amount			Writes check to pay for total	
	Pays for 5 items with exact amount			Updates check register	
	Makes change			Pays bills online	
	Compares prices accurately			Sets up online payments	
	Writes check to pay for total			Makes car payment on time	
	Updates check register			Pays phone bill on time	
	Uses coupons			Pays gas bill on time	
	Organizes coupons			Pays electric bill on time	
				Pays rent or mortgage	
	<i>Banking</i>			Makes insurance payment on time	
	Checks bank balance online			Keeps medical bills organized	
	Makes deposit into bank account			Pays medical bills on time	
	Operates ATM				
	Uses Debit Card			<i>Online Shopping</i>	
	Remembers PIN numbers			Doesn't give out social security number	
	Checks surroundings when using ATM			Remembers passwords	
				Verifies billing/shipping address	
	<i>Credit Card</i>			Reviews purchase before ordering	
	Checks credit card balance			Logs off when using public computers	
	Pays credit card bill on time				
				<i>Income Tax</i>	
	<i>Budgeting</i>			Keeps tax documents organized	
	Calculates cost of food for 1 meal			Tracks charitable donations	
	Calculates cost of food for 1 day's meals			Fills out paper tax form	
	Calculate cost of food for 1 week			Uses tax software	
	Estimates household budget for 1 month				